

Condominium questionnaire: answers

Numbered to match the lender's form. Attach to the form when returning it.

Association	Harbor Glen Condominium
Lender	Example Mortgage Co. (fictional)
Lender's form	Condominium Project Questionnaire
Date	10/26/2026
Prepared by	Example Community Management (fictional)
Preparer	Dana Whitfield, Community Association Manager

Q1:	Harbor Glen Condominium Name of condominium project
Q2:	100 Harbor Glen Drive, Anytown, NC 00000 Project street address
Q3:	Harbor Glen Condominium Name of the homeowners association
Q4:	Example Community Management Name of the management company
Q5:	48 Total number of units in the project
Q6:	48 Number of units sold and closed
Q7:	41 Number of units occupied by their owners as a primary residence
Q8:	85.4% What percentage of the units are owner-occupied?
Q9:	5 Number of units owned by investors
Q10:	Left blank Does any single individual or entity own more than 10% of the units?
Q11:	Yes Has control of the association been turned over to the unit owners?
Q12:	No Are any units subject to hotel-type rentals or a rental pooling arrangement?
Q13:	2 How many unit owners are 60 or more days delinquent in HOA dues?
Q14:	11% Annual reserve contribution as a percentage of the annual budget

- Q15: Left blank**
Is the association a party to any pending litigation?
- Q16: Left blank**
Are there any current or planned special assessments?
- Q17: Left blank**
Has the building had a structural or milestone inspection in the last five years?
- Q18: No**
Does the HOA have a right of first refusal on the sale of units?
- Q19: No**
Is any part of the project used for commercial purposes?
- Q20: No**
Is the project located in a FEMA special flood hazard area?
- Q21: Example Mutual Insurance**
Master insurance carrier
- Q22: 05/14/2027**
Master policy expiration date
- Q23: Left blank**
Borrower name(s)
- Q24: Left blank**
Unit number being financed
- Q25: Dana Whitfield**
Name of person completing this form
- Q26: Community Association Manager**
Title
- Q27: (555) 010-0144**
Phone
- Q28: 10/26/2026**
Date completed
- Q29: Signature left blank**
Signature

Signature

Date